RETAIL PRICES - JUNE QUARTER. 1949.

All Items - "C" Series.

Index numbers of retail prices of all items ("C" Series) - with the weighted average of the six capital cities in 1923-1927 as base of 1000 - for the June quarter, 1949, with figures for March quarter, 1949, for comparison (in brackets), were:-Brisbane, 1338 (1295); Toowoomba, 1349 (1304); Rockhampton, 1349 (1307); Townsville, 1397 (1356); Bundaberg, 1327 (1287); and Warwick, 1339 (1294).

The upward movement of retail prices, after a pause in the first quarter of 1949, was resumed in the quarter just ended. In Brisbane, the rise in the index of 43 points exceeded the rise of 40 points in the last quarter of 1948, which itself was the greatest absolute increase in any quarter since prices started rising in 1933 following the slump in prices during the depression. The relative rise of 3.3 per cent. in the quarter was the greatest since 3.5 per cent. was recorded in the December quarter of 1940. Rises in the other Queensland cities were very similar to that in Brisbane, the smallest increase being 3.0 per cent. in Townsville, and the greatest 3.5 per cent, in Toowoomba and Warwick.

In Brisbane, food and grocery prices increased at the same rate (1.9 per cent.) as in the first quarter of 1949, which rate was much less than the average (4.1 per cent.) of the four quarters of 1948. Other cities showed a similar rise in food and grocery prices, except in Townsville where it was smaller (0.9 per cent.), and in Warwick where it was greater (2.6 per cent.).

The most important factor in the quarter's increase in the "C" Series index was a large rise in clothing and footwear prices (7.7 per cent. in Brisbane), due principally to the arrival of winter goods containing unsubsidised textiles. Miscellaneous items increased in price a little, the largest rise being in Brisbane (2.0 per cent.) where there was an increase in gas prices during the quarter.

In all six Queensland cities, food and groceries now cost over $1\frac{1}{2}$ times as much as before the war, clothing and footwear approximately $2\frac{1}{3}$ times as much, and miscellaneous items approximately $1\frac{1}{3}$ times as much.

The indexes show the following percentage increases when compared with those for the periods shown.

Retail Price Index. "C" Series, Percentage Increases, June Quarter, 1949.

City.	From Year Ended	From June	From March
	June, 1939.	Quarter, 1948.	Quarter, 1949.
Brisbane	% 55.0 58.5 56.7 53.2 57.8 62.9	% 9.0 9.5 10.1 10.6 10.3 9.8	% 3.3 3.5 3.2 3.0 3.1 3.5

Food and groceries, clothing and footwear, and the miscellaneous group of items comprising household drapery and hardware, fuel, light, fares, etc., have shown the following percentage changes during the last quarter and since 1938-39.

Retail Prices, Percentage Increases, June Quarter, 1949.

	Food and (Groceries.	Clothing an	d Footwear.	Miscellaneous Items.		
City.	From Year Ended June, 1939.	From March Quarter, 1949.	From Year Ended June, 1939.	From March Quarter, 1949.	From Year Ended June, 1939.	From March Quarter, 1949.	
Brisbane Toowoomba Rockhampton Townsville Bundaberg Warwick	67.0 53.7 50.8	% 1.9 1.8 0.9 1.8 2.6	% 132.0 128.8 128.4 130.6 131.8 135.2	% 7.7 9.0 8.3 8.6 7.3 7.9	% 34.6 31.4 38.0 37.1 30.9 33.0	% 2.0 0,4 0,4 1.1 0.6 0.8	

Food and Rent (4 and 5 Roomed Houses).

The principal variations in food prices in the June quarter in Brisbane were in milk, which increased, and sago, which showed a marked decrease.

In other cities, there was a similar rise in the price of milk, but in Warwick the combined food and grocery price index rose more than in the other cities, owing to a larger increase in the price of milk and small rises in potatoes and pork. The increase in the food and grocery index in Townsville (0.9 per cent.) was less than in any of the other five cities, mainly because of a smaller increase in the price of milk.

The rent index increased in Brisbane and Rockhampton by 0.1 per cent., but remained stationary in the other four cities.

Clothing, Footwear, and Miscellaneous Items.

The clothing and footwear prices index increased in all six cities by percentages ranging from 7.3 per cent. for Bundaberg to 9.0 per cent. for Toowoomba. These increases were chiefly due to the removal of subsidies from clothing materials, the effect of which was felt on winter goods in the June quarter.

The miscellaneous items index rose most during the quarter in Brisbane (2.0 per cent.) where there was an increase in the price of gas, and in Townsville (1.1 per cent.) where household drapery and utensils were dearer. In all other cities the increase was less than 1 per cent.

Comparison of Costs in Queensland Cities.

The following table shows the amounts, for the various Queensland cities, required in June quarter, 1949, to purchase the quantity of goods or housing which would have cost £1 in Brisbane.

Amounts Required in Various Cities to Purchase Equivalent of £1 in Brisbane.

City.	All Food and Items. Groceries.		Rent (4 and 5 Rooms).	Clothing and Footwear.	Miscellaneous Items.	
Brisbane Toowoomba Rockhampton Townsville Eundaberg Warwick	£ s. d. 1 0 0 1 0 2 1 0 2 1 0 10 19 10 1 0 0 1	£ s. d. 1 0 0 1 0 $5\frac{1}{2}$ 1 0 $8\frac{1}{2}$ 1 1 8 1 0 $11\frac{1}{4}$ 1 0 $5\frac{1}{2}$	£ s. d. 1 0 0 1 0 $3\frac{1}{4}$ 18 3 19 $11\frac{3}{4}$ 15 10 17 $7\frac{1}{4}$	£ s. d. 1 0 0 19 $8\frac{3}{4}$ 1 0 1 1 0 $1\frac{3}{4}$ 1 0 2 2 2	£ s. d. 1 0 0 1 0 2 ¹ / ₄ 1 0 10 1 1 4 ¹ / ₄ 1 0 3 ¹ / ₄ 1 0 10	

For all items together, all cities in the June quarter maintained approximately their existing price relativities to Brisbane. For food and grocery items only, the principal change in the quarter was for Townsville, which has the highest prices, where an additional amount of 1s. $10\frac{1}{2}$ d. required in the March quarter to buy food and groceries worth £1 in Brisbane decreased to 1s. 8d. On the other hand, clothing and footwear prices rose more in Townsville (and in all the other cities except Bundaberg) than in Brisbane. Toowoomba is now the only city with lower clothing and footwear prices than Brisbane, and there the saving was only $3\frac{1}{4}$ din £1 in the June quarter, compared with 6d. in the March quarter. Miscellaneous items of drapery, hardware, fuel, fares, etc., are dearer in all the provincial cities than in Brisbane, the dearest city being Townsville where, in the June quarter, 1949, 1s. $4\frac{1}{4}$ d. extra was needed for every £1 spent in Brisbane. The additional amounts required, however, were from 2d. to 4d. less in the various provincial cities in the June quarter than in the preceding quarter, owing to a rise in gas prices in Brisbane.

Basic Wage Rates in State Capital Cities.

The following table shows, for the June quarter of 1949, the retail price index number ("C" Series) for each of the six capital cities and the prevailing basic wage rates for males prescribed by Commonwealth and State industrial tribunals. The fourth column shows the amounts which would have been required in Brisbane to provide a standard of living equivalent to that provided by each State basic wage in its own capital city. The differences between these amounts and the State basic wage for Brisbane, which are given in the last column, show the margin of advantage in real purchasing power provided by the Queensland basic wage over each of the other State basic wages, according to price levels and wages prevailing at the middle of May, 1949.

Retail Price	s and Basic	Wage	Rates.	June	Quarter.	1949.

Capital City.	Retail Price Index ("C" Series) 2nd Quarter, 1949.			State Court Basic Wage for Males at 15.5.49.		Equivalent at Brisbane Prices of Each State Basic Wage.			Margin of Purchasing Power in Favour of Brisbane State Basic Wage.			
Brisbane	1338	£ 5	s. 19	d. 0	£	s. 3	d. 0	£ 6	s. 3	d. 0	S.	
Sydney Melbourne Adelaide Perth Hobart	1425 1402 1377 1406 1412	6 6 6 6	7 5 1 0 4	0 0 0 0	6 6 6 6	7 5 5 7 4	0 0 0a 1	5 5 6 6 5	19 19 1 0 17	3 4 6 11 6	3 3 1 2 5	9 8 6 1 6

a Operative from 19.5.49.

Following the publication of the index numbers shown in the above table, the basic wage of the Commonwealth Court was automatically adjusted from 1st August, 1949. The new rates and the amounts of adjustments are shown below, together with the latest basic wage rates for males and females declared by the various State industrial authorities, and the dates from which they operated.

Basic Wage Rates, September Quarter, 1949.

The state of the s	Commonweal	th Basic Wage.	State Basic Wage.					
Capital City.	Amount.a	Increase on Previous Quarter.	Males.	Females.	Date of Operation.			
Micromonthineside y damant politica qui anni di suntratifica est una di Compilia neurona della Televidi di della CETA	£ s. d.	s. d.	£ s. d.	£ s. d.				
Brisbane	6 2 0	3 0	6 6 0	3 17 6	1.8.49			
Sydney	6 10 0	3 0	6 10 0	3 10 0	1.8.49			
Melbourne	6 8 0	3 0	(6 8 0)	(3 9 0)	(1,8.49)b			
Adelaide	6 4 0	3 0	6 5 0	3 8 6	19.5.49			
Perth	6 6 0	6 0	6 13 2	3 11 11	21.7.49			
Hobart	6 7 0	3 0	(6 7 0)	(3 8 6)	$(1.8.49)^{0}$			

a Pate for males. The female rate is generally 54 per cent. of the male rate.

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b No State wage declared, but rates shown are those of Commonwealth Court which are followed to a large extent.

Table No. 1 - The "All Items" Retail Prices Index - "C" Series.

(Base: Weighted Average of Six Capital Cities, 1923-1927 = 1000.)

	Year Ended	Year Ended	Year Ended	Comment continue state days years to coloniae services	Que	arters En	ided -	er Fest Electric States der a billionis die van States et gaz zillige abligionischen g
City.	Decr., 1928,	June, 1939.		June, 1948.	Sept., 1948.	Decr., 1948.	March, 1949.	June, 1949.
Brisbane Toowoomba Rockhampton Townsville Bundaberg Weighted Average Five Townsa Warwick	917 906 903 1023 b 915 914	863 851 861 912 841 864 822	1294 1301 1301 1347 1283 1298 1291	1227 1232 1225 1263 1203 1229 1220	1251 1260 1259 1300 1241 1256 1249	1291 1292 1290 1335 1276 1294 1282	1295 1304 1307 1356 1287 1300 1294	1338 1349 1349 1397 1327 1343 1339

a Prior to 1937 the five towns in the weighted averages included Charters Towers and Warwick which have now been replaced by Townsville and Bundaberg.

Table No. 2 - Food, Groceries, and Rent (4 and 5 Roomed Houses) Index - "B" Series.

(Base: Weighted Average of Six Capital Cities, 1923-1927 = 1000.)

Milester Address - Milester Control of Con				-	,			
	Year Ended	Year Ended	Year Ended	Called and Statement (Statem.) (Statementalings C.S.C.cominis). Stratings (Statement C.S.C.cominis).	Qua	rters End	ed -	
City.	Decr., 1928.	., June,		June, 1948.	Sept., 1948.	Decr., 1948.	March, 1949.	June, 1949.
Brisbane	901	852	1117	1058	1074	1116	1130	1146
Toowoomba	833	821	1135	1073	1092	1126	1153	1169
Rockhampton	858	837	1113	1047	1072	1107	1129	1145
Townsville	1047	916	1180	1109	1133	1169	1205	1213
Bundaberg	Ъ	799	1089	1012	1040	1077	1098	1142
Weighted Average								
Five Townsa	892	851	1121	1060	1078	1118	1136	1151
Warwick	841	768	1096	1023	1047	1080	1103	1153

a Prior to 1937 the five towns in the weighted averages included Charters Towers and Warwick which have now been replaced by Townsville and Bundaberg.

Table No. 3 - Average Retail Prices of Food and Groceries, Brisbane.

Year Mon			Month	Month of -			Month	Month of -	
Commodity and Unit of Quantity.		Ended March, June		June, 1949.	Commodity and Unit of Quantity.	Ended June, 1939.	March, 1949.	June, 1949.	
Bread	2 lb. 2 lb.	d. 5.33 3.73	d. 7.50 5.36	d. 7,50 5,36	Eggs 1 do Milk 1 qt			d, 36.00 10.10	
Tea Sugar Sago	1 lb. 1 lb. 1 lb.	26.99 3.98 3.00	33.00 4.46 14.94	33.00 4,46 10.30	Beef - Sirloin Roast 1 lk Steak, Rump 1 lk			17.00 21.55	
Jam, Plum Oats, Flaked	$\frac{1\frac{1}{2}}{1}$ lb.	8.02 3.57	15.55 4.60	15.59 4.60	Steak, Chuck 1 lb Rolled Brisket 1 lb	. 5.83	10.55	10.55	
Raisins , Potatoes	1 lb. 7 lb. 1 lb.	10.57 14.88 2.93	16.33 24.05 3.68	16.45 23.27 3,64	Mutton - Leg 1 lk Loin Chops 1 lk			12.10 12.55	
Soap Butter Cheese	1 lb. 1 lb. 1 lb.	6.20 19.00 13.28	9.91 25.91 17.55	9.91 25.91 17.55	Pork - Leg . 1 lk Chops . 1 lk		23.20 23.65	23.50 23.95	

b Prices for Bundaberg were not collected prior to September quarter, 1936.

b Prices for Bundaberg were not collected prior to September quarter, 1936.